

Documentation Improvements

Maximo for Oil and Gas/HSE Manager v7.6

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Overview of documentation enhancements

- Progressive disclosure
- Embedded assistance
- What's New topics
- New and updated topics in support of application enhancements
- Related records section

Progressive disclosure

- The progressive disclosure model focuses on topics (user task, concept, and reference) that are based on user goals.
- There is less focus on describing the user interface features.
- I developed scenarios, in consultation with Russell, that describe using the applications from the standpoint of the users.

Embedded assistance

- Embedded assistance (also called a help grid) is inline text that displays in the user interface.
- The inline text contains hints, explanatory panel descriptions, or consequences of particular entries.
- In version 7.6, we added embedded assistance where we felt it was needed.

Example of embedded assistance

Complete the responses for each review action. Add comments, as needed. If an icon is present against a review action, expand the row and complete the responses for the Review Items.

Review Actions [Filter](#) > 1 - 1 of 1

Standard Action	Description	Yes?	No?	Not Applicable?	Numeric	Score
BYPASS >>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Review Action Details

★ Standard Action: >>

Standard Action Group: >>

Action By: >>

Action By Group: >>

Repeatable? Action Category: Review Action?

Completed? Sign Off:

Review Items [Filter](#) > 1 - 1 of 1

Review Item	Description	Yes?	No?	Not
▶ 10	Verify the boiler temperature	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Field Help

- Press Alt+F1 to get field help on any field.
- The field help is improved to provide detailed descriptions about how a field is used.

Topic updates

- Added What's New in this release topics for both products, describing the new and enhanced features for version 7.6. Also added a subtopic describing the enhancements in the recent versions 7.5 and 7.5.1 releases.
- Updated or added to the existing set of application topics.

Related records reference

- In ticket, permit to work, and work order applications, you can relate a current record to one or more tickets, permits to work, or work orders in a related record relationship.
- Consolidated the various topics describing related record relationships to enhance retrievability, and placed the topics in the Reference folder.

Questions?